Pro$perity Partner$

Budget: Income

		Monthly Budget Amount	Actual Amount By Pay Period			Monthly Actual Amount
			Pay Period 1	Pay Period 2	Pay Period 3	
	Gross Income	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***
1	Wages/Salary/Tips					$ -
2	Commissions/Bonuses					$ -
3	Social Security/Pension/Retirement					$ -
4	Alimony					$ -
5	Child Support					$ -
6	Interest/Dividend Income					$ -
7	Social Services Benefits					$ -
8	Other Income					$ -
	Income Taxes	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***
9	Federal Income Tax					$ -
10	State and Local Income Tax					$ -
11	Social Security/Medicare Tax					$ -
12	Other Tax					$ -
	Giving	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***
13	Tithe					$ -
	Payroll Deductions	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***
14	Retirement Plan Contributions					$ -
15	Health Care Plan Deductions					$ -
16	Dental Plan Deductions					$ -
17	Other Payroll Deductions					$ -
	Net Spendable Income	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***

Pro$perity Partner$

Budget: Expenses

	Monthly Budget Amount	Pay Period 1	Pay Period 2	Pay Period 3	Monthly Actual Amount
Net Spendable Income	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***
Total Monthly Expenses	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***
Difference	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***

		Monthly Budget Amount	Actual Amount By Pay Period			Monthly Actual Amount	Target Percentage	Actual Percentage
			Pay Period 1	Pay Period 2	Pay Period 3			
	Savings	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***2-10%***	***#DIV/0!***
18	Emergency Savings					$ -		
19	Life Happens Savings Fund					$ -		
20	College Savings					$ -		
21	House Savings					$ -		
22	Car Savings					$ -		
23	Vacation Fund					$ -		
24	Other Savings					$ -		
	Housing	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***26-36%***	***#DIV/0!***
25	Mortgage/Rent					$ -		
26	Home Equity Loan or Line of Credit (HELOC)					$ -		
27	Property Tax					$ -		
28	Home Owners'/Condo Association Dues/Fees					$ -		
29	Homeowner's/Renter's Insurance					$ -		
30	Maintenance/Repairs/Improvements					$ -		
31	Other					$ -		
	Utilities	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***4-8%***	***#DIV/0!***
32	Electricity					$ -		
33	Natural Gas/Oil					$ -		
34	Water/Sewer					$ -		
35	Phone (landline)					$ -		
36	Internet					$ -		
37	Trash Removal					$ -		
38	Cell Phone					$ -		
39	Other					$ -		
	Food	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***12-30%***	***#DIV/0!***
40	Groceries					$ -		
41	Meals Out					$ -		
42	Workplace lunch, snacks					$ -		
43	School lunch, snacks					$ -		
44	Other					$ -		
	Family Obligations	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***6-16%***	***#DIV/0!***
45	Child Support					$ -		
46	Alimony					$ -		
47	Childcare					$ -		
48	Education					$ -		
49	Allowances					$ -		
50	Music/Sports Lessons					$ -		
51	Nursing Home/Health Aid/Senior Care					$ -		
52	Other					$ -		
	Transportation	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***6-15%***	***#DIV/0!***
53	Auto Payments					$ -		
54	Gasoline					$ -		
55	Auto Insurance					$ -		
56	License/Taxes					$ -		
57	Public Transportation					$ -		
58	Auto Repairs/Maintenance/Fees					$ -		
59	Commuting Costs					$ -		
60	Other					$ -		

Pro$perity Partner$

Budget: Expenses

Net Spendable Income	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***
Total Monthly Expenses	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***
Difference	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***

		Monthly Budget Amount	Actual Amount By Pay Period			Monthly Actual Amount	Target Percentage	Actual Percentage
			Pay Period 1	Pay Period 2	Pay Period 3			
	Insurance	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***4%***	***#DIV/0!***
61	Medical					$ -		
62	Dental/Vision					$ -		
63	Life					$ -		
64	Short-Term Disability					$ -		
65	Long-Term Disability					$ -		
66	Other					$ -		
	Health Expenses	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***4%***	***#DIV/0!***
67	Medical Copays/Expenses					$ -		
68	Dental Copays/Expenses					$ -		
69	Medications					$ -		
70	Medical Supplies					$ -		
71	Other					$ -		
	Debt Payments	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***5-10%***	***#DIV/0!***
72	Credit Cards					$ -		
73	Student Loans					$ -		
74	Personal Loans					$ -		
75	Other					$ -		
	Giving	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***0%***	***#DIV/0!***
76	Church Offering					$ -		
77	Charitable Giving/Donations					$ -		
	Fees	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***		***#DIV/0!***
78	Bank/Credit Union Account Fees					$ -		
79	ATM Fees					$ -		
80	Overdraft Fees					$ -		
81	Annual Credit Card Fees					$ -		
82	Late Fees					$ -		
83	Professional Services Fees					$ -		
84	Other					$ -		
	Clothing	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***4-6%***	***#DIV/0!***
85	Clothing for Adults					$ -		
86	Clothing for Children					$ -		
87	Uniforms					$ -		
88	Accessories for work					$ -		
89	Other					$ -		
	Entertainment/Recreation	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***2-8%***	***#DIV/0!***
90	Entertainment/Activities					$ -		
91	Vacation/Travel					$ -		
92	Subscriptions/Dues					$ -		
93	Fitness /Spa					$ -		
94	Cable TV					$ -		
95	Hobbies					$ -		
96	Other					$ -		
	Pets	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***		***#DIV/0!***
97	Food					$ -		
98	Grooming					$ -		
99	Boarding					$ -		
100	Veterinarian					$ -		
101	Other					$ -		
	Miscellaneous	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***		***#DIV/0!***
102	Toiletries/Cosmetics					$ -		
103	Grooming					$ -		
104	Laundry/Cleaning					$ -		
105	Household Products					$ -		
106	Gifts					$ -		
107	Workplace Expenses					$ -		
108	Professional Membership Dues/Fees					$ -		
109	Other					$ -		
	Investments	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***		***#DIV/0!***
110	Stocks, Bonds, CDs, Mutual Funds					$ -		
111	IRAs/Retirement					$ -		
112	Small Business Expenses					$ -		
113	Rental/Vacation/Second Property Expenses					$ -		
114	Other Investments					$ -		
	Total Monthly Expenses	***$ -***	***$ -***	***$ -***	***$ -***	***$ -***	***100%***	***#DIV/0!***