

Pro\$perity Partner\$

Budget: Income

		Monthly Budget Amount	Monthly Actual Amount
Gross Income		\$ -	\$ -
1	Wages/Salary/Tips		
2	Commissions/Bonuses		
3	Social Security/Pension/Retirement		
4	Alimony		
5	Child Support		
6	Interest/Dividend Income		
7	Social Services Benefits		
8	Other Income		
Income Taxes		\$ -	\$ -
9	Federal Income Tax		
10	State and Local Income Tax		
11	Social Security/Medicare Tax		
12	Other Tax		
Giving		\$ -	\$ -
13	Tithe		
Payroll Deductions		\$ -	\$ -
14	Retirement Plan Contributions		
15	Health Care Plan Deductions		
16	Dental Plan Deductions		
17	Other Payroll Deductions		
Net Spendable Income		\$ -	\$ -

Pro\$perity Partner\$
Budget: Expenses

	Monthly Budget Amount	Monthly Actual Amount
Net Spendable Income	\$ -	\$ -
Total Monthly Expenses		\$ -
Difference	\$ -	\$ -

	Monthly Budget Amount	Monthly Actual Amount	Target Percentage	Actual Percentage
Savings	\$ -	\$ -	2-10%	#DIV/0!
18 Emergency Savings				
19 Life Happens Savings Fund				
20 College Savings				
21 House Savings				
22 Car Savings				
23 Vacation Fund				
24 Other Savings				
Housing	\$ -	\$ -	26-36%	#DIV/0!
25 Mortgage/Rent				
26 Home Equity Loan or Line of Credit (HELOC)				
27 Property Tax				
28 Home Owners'/Condo Association Dues/Fees				
29 Homeowner's/Renter's Insurance				
31 Maintenance/Repairs/Improvements				
30 Other				
Utilities	\$ -	\$ -	4-8%	#DIV/0!
32 Electricity				
33 Natural Gas/Oil				
34 Water/Sewer				
35 Phone (landline)				
36 Internet				
37 Trash Removal				
38 Cell Phone				
39 Other				
Food	\$ -	\$ -	12-30%	#DIV/0!
40 Groceries				
41 Meals Out				
42 Workplace lunch, snacks				
43 School lunch, snacks				
44 Other				
Family Obligations	\$ -	\$ -	6-16%	#DIV/0!
45 Child Support				
46 Alimony				
47 Childcare				
48 Education				
49 Allowances				
50 Music/Sports Lessons				
51 Nursing Home/Health Aid/Senior Care				
52 Other				
Transportation	\$ -	\$ -	6-15%	#DIV/0!
53 Auto Payments				
54 Gasoline				
55 Auto Insurance				
56 License/Taxes				
57 Public Transportation				
58 Auto Repairs/Maintenance/Fees				
59 Commuting Costs				

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Budget: Expenses

Net Spendable Income	\$ -	\$ -
Total Monthly Expenses		\$ -
Difference	\$ -	\$ -

		Monthly Budget Amount	Monthly Actual Amount	Target Percentage	Actual Percentage
60	Other				

Pro\$perity Partner\$
Budget: Expenses

Net Spendable Income	\$ -	\$ -
Total Monthly Expenses		\$ -
Difference	\$ -	\$ -

		Monthly Budget Amount	Monthly Actual Amount	Target Percentage	Actual Percentage
Insurance		\$ -	\$ -	4%	#DIV/0!
61	Medical				
62	Dental/Vision				
63	Life				
64	Short-Term Disability				
65	Long-Term Disability				
66	Other				
Health Expenses		\$ -	\$ -	4%	#DIV/0!
67	Medical Copays/Expenses				
68	Dental Copays/Expenses				
69	Medications				
70	Medical Supplies				
71	Other				
Debt Payments		\$ -	\$ -	5-10%	#DIV/0!
72	Credit Cards				
73	Student Loans				
74	Personal Loans				
75	Other				
Giving		\$ -	\$ -	0%	#DIV/0!
76	Church Offering				
77	Charitable Giving/Donations				
Fees		\$ -	\$ -		#DIV/0!
78	Bank/Credit Union Account Fees				
79	ATM Fees				
80	Overdraft Fees				
81	Annual Credit Card Fees				
82	Late Fees				
83	Professional Services Fees				
84	Other				
Clothing		\$ -	\$ -	4-6%	#DIV/0!
85	Clothing for Adults				
86	Clothing for Children				
87	Uniforms				
88	Accessories for work				
89	Other				
Entertainment/Recreation		\$ -	\$ -	2-8%	#DIV/0!
90	Entertainment/Activities				
91	Vacation/Travel				
92	Subscriptions/Dues				
93	Fitness /Spa				
94	Cable TV				
95	Hobbies				
96	Other				
Pets		\$ -	\$ -		#DIV/0!
97	Food				
98	Grooming				
99	Boarding				
100	Veterinarian				
101	Other				

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Budget: Expenses

Net Spendable Income	\$ -	\$ -
Total Monthly Expenses		\$ -
Difference	\$ -	\$ -

	Monthly Budget Amount	Monthly Actual Amount	Target Percentage	Actual Percentage
Miscellaneous	\$ -	\$ -		#DIV/0!
102 Toiletries/Cosmetics				
103 Grooming				
104 Laundry/Cleaning				
105 Household Products				
106 Gifts				
107 Workplace Expenses				
108 Professional Membership Dues/Fees				
109 Other				
Investments	\$ -	\$ -		#DIV/0!
110 Stocks, Bonds, CDs, Mutual Funds				
111 IRAs/Retirement				
112 Small Business Expenses				
113 Rental/Vacation/Second Property Expenses				
114 Other Investments				
Total Monthly Expenses	\$ -	\$ -	100%	#DIV/0!