

Pro\$perity Partner\$

Budget: Expenses

	Monthly Budget Amount	Pay Period 1	Pay Period 2	Pay Period 3	Pay Period 4	Pay Period 5	Monthly Actual Amount
Net Spendable Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Monthly Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Difference	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

	Monthly Budget Amount	Actual Amount By Pay Period					Monthly Actual Amount	Target Percentage	Actual Percentage
		Pay Period 1	Pay Period 2	Pay Period 3	Pay Period 4	Pay Period 5			
Savings	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	2-10%	#DIV/0!
18 Emergency Savings							\$ -		
19 Life Happens Savings Fund							\$ -		
20 College Savings							\$ -		
21 House Savings							\$ -		
22 Car Savings							\$ -		
23 Vacation Fund							\$ -		
24 Other Savings							\$ -		
Housing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	26-36%	#DIV/0!
25 Mortgage/Rent							\$ -		
26 Home Equity Loan or Line of Credit (HELOC)							\$ -		
27 Property Tax							\$ -		
28 Home Owners'/Condo Association Dues/Fees							\$ -		
29 Homeowner's/Renter's Insurance							\$ -		
30 Maintenance/Repairs/Improvements							\$ -		
31 Other							\$ -		
Utilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	4-8%	#DIV/0!
32 Electricity							\$ -		
33 Natural Gas/Oil							\$ -		
34 Water/Sewer							\$ -		
35 Phone (landline)							\$ -		
36 Internet							\$ -		
37 Trash Removal							\$ -		
38 Cell Phone							\$ -		
39 Other							\$ -		
Food	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	12-30%	#DIV/0!
40 Groceries							\$ -		
41 Meals Out							\$ -		
42 Workplace lunch, snacks							\$ -		
43 School lunch, snacks							\$ -		
44 Other							\$ -		
Family Obligations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	6-16%	#DIV/0!
45 Child Support							\$ -		
46 Alimony							\$ -		
47 Childcare							\$ -		
48 Education							\$ -		
49 Allowances							\$ -		
50 Music/Sports Lessons							\$ -		
51 Nursing Home/Health Aid/Senior Care							\$ -		
52 Other							\$ -		
Transportation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	6-15%	#DIV/0!
53 Auto Payments							\$ -		
54 Gasoline							\$ -		
55 Auto Insurance							\$ -		
56 License/Taxes							\$ -		
57 Public Transportation							\$ -		
58 Auto Repairs/Maintenance/Fees							\$ -		
59 Commuting Costs							\$ -		
60 Other							\$ -		

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Net Spendable Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Monthly Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Difference	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

	Monthly Budget Amount	Actual Amount By Pay Period					Monthly Actual Amount	Target Percentage	Actual Percentage
		Pay Period 1	Pay Period 2	Pay Period 3	Pay Period 4	Pay Period 5			
Insurance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	4%	#DIV/0!
61 Medical							\$ -		
62 Dental/Vision							\$ -		
63 Life							\$ -		
64 Short-Term Disability							\$ -		
65 Long-Term Disability							\$ -		
66 Other							\$ -		
Health Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	4%	#DIV/0!
67 Medical Copays/Expenses							\$ -		
68 Dental Copays/Expenses							\$ -		
69 Medications							\$ -		
70 Medical Supplies							\$ -		
71 Other							\$ -		
Debt Payments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	5-10%	#DIV/0!
72 Credit Cards							\$ -		
73 Student Loans							\$ -		
74 Personal Loans							\$ -		
75 Other							\$ -		
Giving	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	#DIV/0!
76 Church Offering							\$ -		
77 Charitable Giving/Donations							\$ -		
Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		#DIV/0!
78 Bank/Credit Union Account Fees							\$ -		
79 ATM Fees							\$ -		
80 Overdraft Fees							\$ -		
81 Annual Credit Card Fees							\$ -		
82 Late Fees							\$ -		
83 Professional Services Fees							\$ -		
84 Other							\$ -		
Clothing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	4-6%	#DIV/0!
85 Clothing for Adults							\$ -		
86 Clothing for Children							\$ -		
87 Uniforms							\$ -		
88 Accessories for work							\$ -		
89 Other							\$ -		
Entertainment/Recreation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	2-8%	#DIV/0!
90 Entertainment/Activities							\$ -		
91 Vacation/Travel							\$ -		
92 Subscriptions/Dues							\$ -		
93 Fitness /Spa							\$ -		
94 Cable TV							\$ -		
95 Hobbies							\$ -		
96 Other							\$ -		
Pets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		#DIV/0!
97 Food							\$ -		
98 Grooming							\$ -		
99 Boarding							\$ -		
100 Veterinarian							\$ -		
101 Other							\$ -		
Miscellaneous	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		#DIV/0!
102 Toiletries/Cosmetics							\$ -		
103 Grooming							\$ -		
104 Laundry/Cleaning							\$ -		
105 Household Products							\$ -		
106 Gifts							\$ -		
107 Workplace Expenses							\$ -		
108 Professional Membership Dues/Fees							\$ -		
109 Other							\$ -		

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Net Spendable Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Monthly Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Difference	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

	Monthly Budget Amount	Actual Amount By Pay Period					Monthly Actual Amount	Target Percentage	Actual Percentage
		Pay Period 1	Pay Period 2	Pay Period 3	Pay Period 4	Pay Period 5			
Investments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		#DIV/0!
110 Stocks, Bonds, CDs, Mutual Funds							\$ -		
111 IRAs/Retirement							\$ -		
112 Small Business Expenses							\$ -		
113 Rental/Vacation/Second Property Expenses							\$ -		
114 Other Investments							\$ -		
Total Monthly Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	100%	#DIV/0!